

Enterprise Data Warehousing

**Sales Execution** 

iist. Trade Program Management **Market & Consumer Insights** 

## Dhiva - Create a Hierarchy

Adding a hierarchy to a report allows the information to be presented in a condensed format and provides the ability to drill to the additional levels of details as needed or to stack and view all requested items without drilling. Hierarchies can contain attributes, lists, and/or groups. The examples below demonstrate how to create a 3-level hierarchy of each type.

- Drag the attributes that will be the second level and third level (Child level) of the hierarchy (for example, 1. Subcategory and Store State) on top of the attribute that will be the top level (Parent level) of the hierarchy (for example, **Category**) in the report dimension section.
- 2. In the **Hierarchy** dialog box, enter the new name and select the appropriate type for the hierarchy. Note that the order of the attributes/objects specified in this window determine the order in the hierarchy.
- Click Done. 3.



The selected type of hierarchy (Replacement, Nested, or Stacked) is indicated with its new name in the report layout section.

FILTERS	5		0	ROWS		
T		Week	~		🛾 🖪 Category_Sub 🗸 🤱 3	
			COLUMNS			
					Measures	

Users can choose from three types of hierarchies:

- <u>Replacement Hierarchy</u>
- <u>Nested Hierarchy</u>
- <u>Stacked Hierarchy</u>

## **Replacement Hierarchy**

The **Replacement** hierarchy is the default hierarchy selection and enables a drill-down to the child level, displaying only the child level of the drilled item. In the below example, if you click the plus sign of the **Other Tobacco/Nicotine Products** category, the system will navigate you to the **Subcategories** of the **Other Tobacco/Nictotine Products** category in the table. Use the **Category** link (indicated with a dotted arrow in the right-side screenshot) to navigate back to the parent level.

Hierarchy		×		
Name	Category_Subcategory_Store State			
Include Tot	Include Total			
Replacem	ent 🔵 Nested 🔵 Stacked			
Category				
Subcatego	ory			
Store Stat	e			
	Cancel DONE			

FILTERS ROWS					
COLUI	MNS Measures				
CATEGORY	UNIT VOLUME-CURR-1W $\downarrow \equiv$				
+ Store Use/Supply	61,101,014.0				
+ Other Tobacco/ Nicotine Products	33,080,140.0				
+ Foodservice	21,913,903.0				
+ Candy	20,591,568.0				
+ Hot Dispensed Beverages	7,013,143.0				
+ Packaged Beverages	6,130,714.0				
+ Salty Snacks	5,626,815.0				
+ Packaged Sweet Snacks	5,217,541.0				
+ Alternative Snacks	4,839,222.0				
+ Cigarettes	4,372,145.1				
+ Health & Beauty Care	2,941,079.0				
+ Shelf Stable Products	1,982,285.0				
+ General Merchandise	1,740,755.0				
+ Other Dairy & Deli Products	945,468.0				
+ Non-Edible Grocery	823,880.0				
+ Perishable Grocery	759,409.0				

COLUMNS Measures			
itegory: Other Tobacco/ Nicotine Products;			
SUBCATEGORY	UNIT VOLUME-CURR-1W $\downarrow$ $\equiv$		
+ Other Tobacco/ Nicotine Products-Cigars	18,711,583.0		
+ Other Tobacco/ Nicotine Products-Smokeless	7,843,084.0		
+ Other Tobacco/ Nicotine Products-Smokeless Tobacco Alternatives	3,244,823.0		
+ Other Tobacco/ Nicotine Products-Papers	1,732,519.0		
+ Other Tobacco/ Nicotine Products-Vaping	1,245,357.0		
+ Other Tobacco/ Nicotine Products-Pipe/Cigarette Tobacco	232,704.0		
+ Other Tobacco/ Nicotine Products-Other Tobacco/ Nicotine Products	68,740.0		
+ Other Tobacco/ Nicotine Products-Pipes	1,362.0		
+ Other Tohacco/ Nicotine Products-All Other	-32.0		

The blue plus signs at this level indicate that there is another level available to drill. As we defined, it would drill to Store States in the Subcategory. The link levels will continue as you drill.

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## **Nested Hierarchy**

The **Nested** hierarchy provides the drill ability on the report and displays the parent and the child data simultaneously. In the below example, if you click the **Other Tobacco/Nicotine Products** category, the system will display the **Subcategories** related to the **Other Tobacco/Nicotine Products** in the same table along with their totals.

Hierarchy	×	
Name	Category_Subcategory_Store State	
🗌 Include To	otal	
Replacem	nent 💽 Nested 🔵 Stacked	
Category	×	
Subcateg	gory	
Store Stat	te	
	Cancel DONE	

FILTERS ROWS		tegory Su			
		tegory_sum +			
COLUN	INS M	asturas			
+1 +2					
CATEGORY_SUBCATEGORY_STORE STATE	≡	UNIT VOLUME-CURR-1W $\downarrow$ $\equiv$			
+ Store Use/Supply		61,101,014.0			
+ Other Tobacco/ Nicotine Products		33,080,140.0			
+ Foodservice		21,913,903.0			
+ Candy		20,591,568.0			
+ Hot Dispensed Beverages		7,013,143.0			
+ Packaged Beverages	6,130,714.0				
+ Salty Snacks		5,626,815.0			
+ Packaged Sweet Snacks		5,217,541.0			
+ Alternative Snacks		4,839,222.0			
+ Cigarettes	4,372,145.1				
+ Health & Beauty Care	+ Health & Beauty Care				
+ Shelf Stable Products	1,982,285.0				
+ General Merchandise	1,740,755.0				
+ Other Dairy & Deli Products	945,468.0				
+ Non-Edible Grocery	823,880.0				

FLITERS	0 F
+ Store Use/Supply	61.101.014.0
Other Tobacco/ Nicotine Products	33,080,140.0
+ Other Tobacco/ Nicotine Products-Cigars	18,711,583.0
+ Other Tobacco/ Nicotine Products-Smokeless	7,843,084.0
+ Other Tobacco/ Nicotine Products-Smokeless Tobacco Alternatives	3,244,823.0
+ Other Tobacco/ Nicotine Products-Papers	1,732,519.0
+ Other Tobacco/ Nicotine Products-Vaping	1,245,357.0
+ Other Tobacco/ Nicotine Products-Pipe/Cigarette Tobacco	232,704.0
+ Other Tobacco/ Nicotine Products-Other Tobacco/ Nicotine Products	68,740.0
+ Other Tobacco/ Nicotine Products-Pipes	1,362.0
+ Other Tobacco/ Nicotine Products-All Other	-32.0
+ Foodservice	21,913,903.0
+ Candy	20,591,568.0

**Note**: Clicking on the +1 and/or +2 control (placed at the left corner above the table) would expand all parents to display their corresponding child levels in a single click. The amount of + hyperlink numbers that appear depends on the amount of attributes that are currently in the nested hierarchy.

## **Stacked Hierarchy**

The **Stacked** hierarchy is a type of hierarchy that enables users to view all selections at the root level without drilling. Stacking will display the attributes/objects in the selected order and will sort the items within each attribute/object. An example of a report generated applying the stacked hierarchy is demonstrated below wherein the attributes **Category**, **Subcategory**, and **Store State** are arranged in a stacked hierarchy and the report is filtered using the **Category** attribute with **Measures** in the **Columns** area.

*Note*: In a stacked hierarchy, there is no Parent-Child relationship between the attributes.



FILTERS	Category Week Other Tobacco	V V V Nicotine	COLUMNS	S Category_Sub Measures	) <b>v</b>			
CATEGORY_SU	BCATEGORY	STORE S	TATE		≡	UNIT VOL	UME-CURR-1W	$\downarrow \equiv$
Other Tobacc	o/ Nicotine	Product	s		Catego	iry	33,08	0,140.0
Other Tobacc	o/ Nicotine	Product	s-Cigars		Subcated	ories	18,71	1,583.0
Other Tobacc	o/ Nicotine	Product	s-Smokeles	s	Jubcateg	ones	7,84	3,084.0
Other Tobacc	o/ Nicotine	Product	s-Smokeles	s Tobacco Alter	natives		3,24	4,823.0
Other Tobacco/ Nicotine Products-Papers			1,732,519.0					
Other Tobacco/ Nicotine Products-Vaping			1,245,357.0					
Other Tobacc	o/ Nicotine	Product	s-Pipe/Ciga	rette Tobacco			23	2,704.0
Other Tobacco/ Nicotine Products-Other Tobacco/ Nicotine Products			68,740.0					
Other Tobacc	o/ Nicotine	Product	s-Pipes					1,362.0
Other Tobacc	o/ Nicotine	Product	s-All Other					-32.0
ОН					Store St	ator	3,67	0,425.0
тх	Store S		Store St	3,129,1		9,150.0		
PA							2,48	3,238.0
FL							1,91	1,915.0
NC							1,85	7,927.0
IN							1,61	3,820.0

