

Dhiva - Report Creation Screen Walkthrough



- 1. **Attribute Panel** Placed on the left, this panel contains available attributes organized in folders. Folders and the attributes within are listed alphabetically.
- 2. **Report Filters** Select any attribute as a report filter which will be applicable to the entire report.
- 3. **Report Rows, Columns, and Pages** These are the report dimensions on a report and they serve as locations for dragging the attributes and measures.
- 4. Save Use the Save button to save a report.
- 5. **Generate** There are two Generate buttons on the screen. Use either of them to generate a report after specifying the report dimensions. Users can use the generate button placed at the top of the screen or the generate button placed at the center of the screen.
- 6. **Preview** You may use the Preview button to view the report in a non-edit mode prior to publishing it.
- 7. Controls Use the Controls menu to navigate pages and to apply user filters in a report/chart.

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•	File	Dataset Functions	Display Options	Options							
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- 1. **File Menu** This menu contains option to save, publish, export, etc. Some menu options are greyed out until you save a copy of the report. Also note that some menu options are only available to the asset owner.
- 2. **Dataset Functions Menu** This menu helps to enhance the report data using the post-report generation functions mentioned below:
 - Alerts and Color Conditions to apply color conditions to data in the extracted report.
 - Filter Conditions to include or exclude certain data values based on conditions.
 - New Attribute Value to create custom values for attributes.
 - New Measure Value to create new measures.
- 3. **Display Options Menu** This menu provides a variety options to manage various report elements such as filter attribute, user filter attribute, footer, report specifications, hide attribute values, and control wrapping.
- 4. **Report Options Menu** Use this menu option to create report links, set publishing locks or apply row and columns functions such as sum, mean, and so on.

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CATEGORY		
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the data segme		🔛 Custom Width
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		💈 Reset Width
-		Clear All

Grid Column Options

After a user generates a report, click on in any desired report column to open the column options drop-down menu. The menu options differ for attributes vs. metrics. This menu provides a variety of options to organize data in a desired manner. Some of the options available are: Sort, Filter, Top/Bottom, Color, Hide, and so on.

